

March 12, 2008

EquiPrime Lending, LLC
Attn: Christopher McQueen
360 Towne Center Blvd Suite B
Ridgeland, MS 39157

RE: Release of Cease & Desist Order

Dear Mr. McQueen:

Please consider this letter as confirmation that the Cease & Desist Order issued to EquiPrime Lending LLC on February 21, 2008 was released March 3, 2008 due to the reinstatement of the surety bond for their Mortgage Brooker status. Pursuant to this release, you may conduct all mortgage company activities authorized by Section 81-18-1 et seq., Mississippi Code of 1972, as amended.

If you should have any questions, you may contact me at 1-800-844-2499 or by email tmccain@dbcf.state.ms.us.

Sincerely,

Traci McCain
Director, Mortgage Division